New Features in Compliance Portal - 2018

Non-Compliance Dashboard and Search Page

- **Dashboard features**
  - **What’s new:** The new Non-Compliance Dashboard will allow some users to view an overview of the status of all open non-compliance and recently closed or dismissed non-compliance for the registered entity (or entities) they have permissions to access.
  - **Details of changes:**
    - All non-compliance which are in any open state will be displayed
    - All non-compliance closed or dismissed in the past three months will also be displayed
    - Default sort will be: Date Reported for all open non-compliance and Dismissed/Closed will be displayed last (sorted by Date Reported)
  - Users with the following roles will be able to view the Non-Compliance Dashboard on the Compliance Portal homepage:
    - Compliance Viewer (CV)
    - Compliance Contributor (CC)
    - Entity Administrator (EA)
    - Authorized Signatory (AS)

- **Search Page features**
What’s new: The new Search Page features will allow users to search reported non-compliance for the registered entity (or entities) they have permission to access using several different criteria. This includes audit findings and self-logged issues.

Once a search is complete, a grid will list the following:

- Region ID
- NERC Violation ID
- Standard
- Requirement
- Violation State
- Identification Method
- Date Submitted

Users will have a read-only view to non-compliance details submitted, see contact information for the Regional Contact, Screener Contact and Point of Contact, and the ability to go to the Mitigation Plan.

Mitigation Plan Search Grouping

- What’s new: The default view of the Mitigation Plan search page has been changed to show only the current version of each Mitigation Plan, making it easier for users to find the most recent version of any given Mitigation Plan. Users will have the option to change the view to see all versions of Mitigation Plans.

  Details of changes:
  - New column – MP Group Count will identify how many mitigation plans are in the group for the plan returned in the search. Will only be visible when “Current Mitigation Plans Only” selected for display option
  - Mitigation Plan Status was changed to a multi-select list
When viewing the Mitigation Plan details, a grid of all Mitigation Plans in the group will replace the information labels “A previous version of this Mitigation Plan exists” and “A revised version of this Mitigation Plan exists”. This new grid will allow for navigation to any other Mitigation Plans within the group.